

COLUMBIA COUNTY BOARD OF COUNTY COMMISSIONERS AGENDA ITEM REQUEST FORM

The Board of County Commissioners meets the 1st and 3rd Thursday of each month at 5:30 p.m. in the Columbia County School Board Administrative Complex Auditorium, 372 West Duval Street, Lake City, Florida 32055. All agenda items are due in the Board's office one week prior to the meeting date.

Today's Date: February 14, 2020	Meeting Date:	February 20, 2020		
Name: Kevin Kirby	Department:	Public Works		
Division Manager's Signature:				
1. Nature and purpose of agenda item:				
Task order from North Florida Professional Se Lake and SW Charles Terrace projects.	rvice in the amo	ount of \$270,600 for engineering for SW Cypress		
L				
Approve task order to North Florida Profession	nal Service in th	ne amount of \$270,600.		

3. Fiscal impact on current budget.

This item has no effect on the current budget.

NORTH FLORIDA PROFESSIONAL SERVICES, INC.

Experience. Quality. Commitment.



SHORT FORM OF AGREEMENT BETWEEN OWNER AND ENGINEER FOR PROFESSIONAL SERVICES

Prepared by

ENGINEERS JOINT CONTRACT DOCUMENTS COMMITTEE

and

Issued and Published Jointly by







PROFESSIONAL ENGINEERS IN PRIVATE PRACTICE a practice division of the NATIONAL SOCIETY OF PROFESSIONAL ENGINEERS

AMERICAN COUNCIL OF ENGINEERING COMPANIES

AMERICAN SOCIETY OF CIVIL ENGINEERS

Copyright © 2002 National Society of Professional Engineers 1420 King Street, Alexandria, VA 22314

American Council of Engineering Companies 1015 15th Street N.W., Washington, DC 20005

American Society of Civil Engineers 1801 Alexander Bell Drive, Reston, VA 20191-4400

EJCDC E-520 Short Form of Agreement Between Owner and Engineer for Professional Services Copyright © 2002 National Society of Professional Engineers for EJCDC. All rights reserved.

SHORT FORM OF AGREEMENT BETWEEN OWNER AND ENGINEER FOR PROFESSIONAL SERVICES

THIS IS AN AGREEMENT effective	e as of February ,2020	between
Columbia County, Florida, by and the	rough its Board of County Commission	oners "Owner"
and North Florida Professional Service	es, Inc." Engineer"	
Engineer agrees to provide the services de	escribed below to Owner for SW	Cypress Lake Road and SW Charles Terrace
Description of Engineer's Services:	See Exhibit A	
Description of Owner's Responsibilities:	Owner shall have the responsibilition	es set forth herein and in Exhibit B.
Owner and Engineer further agree as follo	ws:	

1.01 Basic Agreement

A. Engineer shall provide, or cause to be provided, the services set forth in this Agreement, and Owner shall pay Engineer for such Services as set forth in Paragraph 9.01.

2.01 Payment Procedures

- A. Preparation of Invoices. Services will be invoiced following the schedule shown in Exhibit C. Engineer will prepare invoices in accordance with Engineer's standard invoicing practices and submit the invoice to Owner.
- B. Payment of Invoices. Invoices are due and payable within 30 days of receipt. If Owner fails to make any payment due Engineer for services and expenses within 30 days after receipt of Engineer's invoice, the amounts due Engineer will be increased at the rate of 1.0% per month (or the maximum rate of interest permitted by law, if less) from said thirtieth day. In addition, Engineer may, without liability, after giving seven days written notice to Owner, suspend services under this Agreement until Engineer has been paid in full all amounts due for services, expenses, and other related charges. Payments will be credited first to interest and then to principal.

3.01 Additional Services

- A. If authorized by Owner, or if required because of changes in the Project, Engineer shall furnish services in addition to those set forth above.
- B. Owner shall pay Engineer for such additional services as follows: For additional services of Engineer's employees engaged directly on the Project an amount equal to the cumulative hours charged to the Project by each class of Engineer's employees times standard hourly rates for each applicable billing class; plus reimbursable expenses and Engineer's consultants' charges, if any.

4.01 Termination

A. The obligation to provide further services under this Agreement may be terminated:

1. For cause,

- **a.** By either party upon 30 days written notice in the event of substantial failure by the other party to perform in accordance with the Agreement's terms through no fault of the terminating party.
 - **b.** By Engineer:

- 1) upon seven days written notice if Engineer believes that Engineer is being requested by Owner to furnish or perform services contrary to Engineer's responsibilities as a licensed professional; or
- 2) upon seven days written notice if the Engineer's services for the Project are delayed or suspended for more than 90 days for reasons beyond Engineer's control.
- 3) Engineer shall have no liability to Owner on account of such termination.
- **c.** Notwithstanding the foregoing, this Agreement will not terminate as a result of a substantial failure under paragraph 4.01.A.1.a if the party receiving such notice begins, within seven days of receipt of such notice, to correct its failure and proceeds diligently to cure such failure within no more than 30 days of receipt of notice; provided, however, that if and to the extent such substantial failure cannot be reasonably cured within such 30 day period, and if such party has diligently attempted to cure the same and thereafter continues diligently to cure the same, then the cure period provided for herein shall extend up to, but in no case more than, 60 days after the date of receipt of the notice.
- 2. For convenience, by Owner effective upon the receipt of notice by Engineer.
- B. The terminating party under paragraphs 4.01.A.1 or 4.01.A.2 may set the effective date of termination at a time up to 30 days later than otherwise provided to allow Engineer to demobilize personnel and equipment from the Project site, to complete tasks whose value would otherwise be lost, to prepare notes as to the status of completed and uncompleted tasks, and to assemble Project materials in orderly files.

5.01 Controlling Law

A. This Agreement is to be governed by the law of the state in which the Project is located.

6.01 Successors, Assigns, and Beneficiaries

A. Owner and Engineer each is hereby bound and the partners, successors, executors, administrators, and legal representatives of Owner and Engineer (and to the extent permitted by paragraph 6.01.B the assigns of Owner and Engineer) are hereby bound to the other party to this Agreement and to the partners, successors, executors, administrators, and legal representatives (and said assigns) of such other party, in respect of all covenants, agreements, and obligations of this Agreement.

B. Neither Owner nor Engineer may assign, sublet, or transfer any rights under or interest (including, but without limitation, moneys that are due or may become due) in this Agreement without the written consent of the other, except to the extent that any assignment, subletting, or transfer is mandated or restricted by law. Unless specifically stated to the contrary in any written consent to an assignment, no assignment will release or discharge the assignor from any duty or responsibility under this Agreement.

7.01 General Considerations

- A. The standard of care for all professional engineering and related services performed or furnished by Engineer under this Agreement will be the care and skill ordinarily used by members of the subject profession practicing under similar circumstances at the same time and in the same locality. Engineer makes no warranties, express or implied, under this Agreement or otherwise, in connection with Engineer's services. Engineer and its consultants may use or rely upon the design services of others, including, but not limited to, contractors, manufacturers, and suppliers.
- B. Engineer shall not at any time supervise, direct, or have control over any contractor's work, nor shall Engineer have authority over or responsibility for the means, methods, techniques, sequences, or procedures of construction selected or used by any contractor, for safety precautions and programs incident to a contractor's work progress, nor for any failure of any contractor to comply with laws and regulations applicable to contractor's work.
- C. Engineer neither guarantees the performance of any contractor nor assumes responsibility for any contractor's failure to furnish and perform its work in accordance with the contract between Owner and such contractor.
- D. Engineer shall not be responsible for the acts or omissions of any contractor, subcontractor, or supplier, or of any contractor's agents or employees or any other persons (except Engineer's own employees) at the Project site or otherwise furnishing or performing any of construction work; or for any decision made on interpretations or clarifications of the construction contract given by Owner without consultation and advice of Engineer.

- E. The general conditions for any construction contract documents prepared hereunder are to be the "Standard General Conditions of the Construction Contract" as prepared by the Engineers Joint Contract Documents Committee (No. C-700, 2002 Edition).
- F. All design documents prepared or furnished by Engineer are instruments of service, and Engineer retains an ownership and property interest (including the copyright and the right of reuse) in such documents, whether or not the Project is completed.
- G. To the fullest extent permitted by law, Owner and Engineer (1) waive against each other, and the other's employees, officers, directors, agents, insurers, partners, and consultants, any and all claims for or entitlement to special, incidental, indirect, or consequential damages arising out of, resulting from, or in any way related to the Project, and (2) agree that Engineer's total liability to Owner under this Agreement shall be limited to \$50,000 or the total amount of compensation received by Engineer, whichever is greater.
- H. The parties acknowledge that Engineer's scope of services does not include any services related to a Hazardous Environmental Condition (the presence of asbestos, PCBs, petroleum, hazardous substances or waste, and radioactive materials). If Engineer or any other party encounters a Hazardous Environmental Condition, Engineer may, at its option and without liability for consequential or any other damages, suspend performance of services on the portion of the Project affected thereby until Owner: (i) retains appropriate specialist consultants or contractors to identify and, as appropriate, abate, remediate, or remove the Hazardous Environmental Condition; and (ii) warrants that the Site is in full compliance with applicable Laws and Regulations.

8.01 Total Agreement

A. This Agreement (consisting of pages 1 to 4 inclusive together with any expressly incorporated exhibit), constitutes the entire agreement between Owner and Engineer and supersedes all prior written or oral understandings. This Agreement may only be amended, supplemented, modified, or canceled by a duly executed written instrument identified as Exhibit K.

A. Using the procedures set forth in paragraph 2.01, O	Using the procedures set forth in paragraph 2.01, Owner shall pay Engineer as follows:							
1. A Lump Sum amount of \$ <u>270,600.00</u>	. A Lump Sum amount of \$ <u>270,600.00</u>							
B. Invoiced once a month on a percentage completed by	B. Invoiced once a month on a percentage completed basis.							
IN WITNESS WHEREOF, the parties hereto have executed this Agreement, the Effective Date of which is indicated on page 1.								
OWNER:	ENGINEER:							
Ву:	By:							
Title: Kevin Kirby, Assistant County Manager	Title: Gregory G. Bailey, President							
Date Signed:	Date Signed:							
	License or Certificate No. and State 43858 Florida							
Address for giving notices:	Address for giving notices:							
	North Florida Professional Services, Inc.							
	P.O. Box 3823							
	Lake City, FL 32056							

9.01 Payment (Lump Sum Basis)

The Agreement is amended and supplemented to include the following agreement of the parties. Engineer shall provide Basic and Additional Services as set forth below.

This is **EXHIBIT** A, consisting of 6 pages, referred to in and part of the **Agreement between Owner and Engineer for Professional Services** dated <u>February</u>, <u>2020</u>.

Engineer's Services

PART 1 – BASIC SERVICES

A.1.01 Concept Plan Approval

A. After receiving the survey information, the County Engineer will prepare a proposed alignment for the proposed Right of Way maps and provide to the Consultant. The Consultant will then provide to the County Engineer concept drawings consisting of the proposed typical section, right of way maps for property acquisition and proposed pavement design to include preliminary cost estimates. Upon review by the County Engineer of the concept drawings, right of way maps and cost estimates, a meeting will be coordinated by the Consultant with the County Engineer to discuss the full scope of the project and obtain concept plan approval.

A.1.02 Preliminary Design Phase

- A. After approval by Owner of the Concept Plan and any other deliverables, and upon written authorization from Owner, Engineer shall:
 - 1. Provide necessary topographic surveys and existing utility information for design purposes. Utility mapping will be based upon information obtained from utility owners.
 - Prepare Preliminary Design Phase documents consisting of 30% design drawings which shall include as a minimum:
 - a. Key Sheet
 - b. Typical section; to include pavement design
 - c. Notes
 - d. Plan/Profile sheets; including existing topo and preliminary horizontal alignment and vertical profile
 - e. Cross sections at 100' intervals
 - Conceptual size of stormwater facilities
 - g. Existing Utility facility locations
 - 3. Advise Owner if additional reports, data, information, or services of the types described in Exhibit B are necessary and assist Owner in obtaining such reports, data, information, or services.
 - 4. Prepare an updated opinion of probable Construction Cost, and assist Owner in collating the various cost categories which comprise Total Project Costs.
 - 5. Provide wetland delineation information and a summary of anticipated environmental permitting
 - 6. The following meetings are anticipated during the Preliminary Design Phase:

Page 1 of 6 Pages
(Exhibit A – Engineer's Services)

EJCDC E-500 Standard Form of Agreement Between Owner and Engineer for Professional Services
Copyright ©2002 National Society of Professional Engineers for EJCDC. All rights reserved.

- a. Kick-off Meeting with the County Engineer
- b. Concept plan approval meeting
- c. 30% plans review meeting
- Revise the Preliminary Design Phase documents and any other deliverables in response to Owner's comments, as appropriate.

A.1.03 Final Design Phase

- A. After acceptance by Owner of the Preliminary Design Phase documents and upon written authorization from Owner, Engineer shall:
 - Prepare final Drawings and Draft bid documents indicating the scope, extent, and character of the Work to be performed and furnished by Contractor. Final format of bid documents will be prepared by County Procurement office.
 - The final bid package will include roadway plans, signing and pavement plans, marking, bid solicitation, bid form and final engineer's estimate of construction costs. See Exhibit D for a detailed list of scope of service activities.
 - 3. Provide technical criteria, written descriptions, and design data for Owner's use in filing applications for permits from or approvals of governmental authorities having jurisdiction to review or approve the final design of the Project; assist Owner in consultations with such authorities; and revise the Drawings and Specifications in response to directives from such authorities. The permits and approvals anticipated for this project are:
 - a. Suwannee River Water Management District (SRWMD)
 - b. United Stated Army Core of Engineers (USACOE)
 - Florida Department of Environment Protection (FDEP) National Pollutant Discharge Elimination System (NPDES)
 - 4. Advise Owner of any adjustments to the opinion of probable Construction Cost known to Engineer.
 - 5. Perform or provide the following additional Final Design Phase tasks or deliverables:
 - Geotechnical Report Investigate geotechnical conditions at the project as it relates to construction under paved areas and construction of stormwater management facilities.
 - 6. Prepare and furnish Bidding Documents for review by Owner, its legal counsel, and other advisors, and assist Owner in the preparation of other related documents.

A.1.04 Bidding or Negotiating Phase

- A. After acceptance by Owner of the Bidding Documents and the most recent opinion of probable Construction Cost as determined in the Final Design Phase, and upon written authorization by Owner to proceed, Engineer shall:
 - 1. Assist Owner in advertising for and obtaining bids or proposals for the Work and, where applicable, and attend pre-Bid conferences.
 - 2. Issue Addenda as appropriate to clarify, correct, or change the Bidding Documents.
 - 3. Attend the Bid opening, prepare Bid tabulation sheets, and assist Owner in evaluating Bids.

Page 2 of 6 Pages
(Exhibit A – Engineer's Services)

EJCDC E-500 Standard Form of Agreement Between Owner and Engineer for Professional Services
Copyright ©2002 National Society of Professional Engineers for EJCDC. All rights reserved.

A.1.05 Construction Phase

- A. Upon successful completion of the Bidding and Negotiating Phase, and upon written authorization from Owner, Engineer shall:
 - Pre-Construction Conference. Participate in a Pre-Construction Conference prior to commencement of Work at the Site.
 - 2. *Schedules*. Receive, review, and determine the acceptability of any and all schedules that Contractor is required to submit to Engineer.
 - 3. *Visits to Site and Observation of Construction*. In connection with observations of Contractor's Work while it is in progress:
 - a. Make visits to the Site at intervals appropriate to the various stages of construction, as Engineer deems necessary, to observe as an experienced and qualified design professional the progress and quality of Contractor's executed Work. Such visits and observations by Engineer are not intended to be exhaustive or to extend to every aspect of Contractor's Work in progress or to involve detailed inspections of Contractor's Work in progress beyond the responsibilities specifically assigned to Engineer in this Agreement and the Contract Documents, but rather are to be limited to spot checking, and similar methods of general observation of the Work based on Engineer's exercise of professional judgments. Based on information obtained during such visits and observations, Engineer will determine in general if the Work is proceeding in accordance with the Contract Documents, and Engineer shall keep Owner informed of the progress of the Work.
 - 4. Clarifications and Interpretations; Field Orders. Issue necessary clarifications and interpretations of the Contract Documents as appropriate to the orderly completion of Contractor's work. Such clarifications and interpretations will be consistent with the intent of and reasonably inferable from the Contract Documents. Engineer may issue Field Orders authorizing minor variations in the Work from the requirements of the Contract Documents.
 - 5. Change Orders and Work Change Directives. Recommend Change Orders and Work Change Directives to Owner, as appropriate, and prepare Change Orders and Work Change Directives as required.
 - 6. Shop Drawings and Samples. Review and approve or take other appropriate action in respect to Shop Drawings and Samples and other data which Contractor is required to submit, but only for conformance with the information given in the Contract Documents and compatibility with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents. Such reviews and approvals or other action will not extend to means, methods, techniques, sequences, or procedures of construction or to safety precautions and programs incident thereto. Engineer shall meet any Contractor's submittal schedule that Engineer has accepted.
 - 7. Substitutes and "or-equal" Evaluate and determine the acceptability of substitute of "or-equal" materials and equipment proposed by Contractor, but subject to the provisions of Paragraph A2.02.A.2 of this Exhibit A.
 - 8. Disagreements between Owner and Contractor. Render formal written decisions on all duly submitted issues relating to the acceptability of Contractor's work or the interpretation of the requirements of the Contract Documents pertaining to the execution, performance, or progress of Contractor's Work; review each duly submitted Claim by Owner or Contractor, and in writing either deny such Claim in whole or in part, approve such Claim, or decline to resolve such Claim if Engineer in its discretion concludes that to do so would be inappropriate. In rendering such decisions, Engineer shall be fair and not show partiality to Owner or Contractor and shall not be liable in connection with any decision rendered in good faith in such capacity.
- B. Duration of Construction Phase. The Construction Phase will commence with the execution of the first construction Contract for the Project or any part thereof and will terminate upon written recommendation by Engineer for final payment to Contractors. If the Project involves more than one prime contract as indicated in Paragraph A1.03.C,

Page 3 of 6 Pages
(Exhibit A – Engineer's Services)

EJCDC E-500 Standard Form of Agreement Between Owner and Engineer for Professional Services
Copyright ©2002 National Society of Professional Engineers for EJCDC. All rights reserved.

Construction Phase services may be rendered at different times in respect to the separate contracts. Subject to the provisions of Article 3, Engineer shall be entitled to an equitable increase in compensation if Construction-Phase services are required after the original date for final completion of the Work as set forth in the construction Contract.

C. Limitation of Responsibilities. Engineer shall not be responsible for the acts or omissions of any Contractor, or of any subcontractors, suppliers, or other individuals or entities performing or furnishing any of the Work. Engineer shall not be responsible for the failure of any Contractor to perform or furnish the Work in accordance with the Contract Documents.

A.1.06 Post-Construction Phase

- A. Upon written authorization from Owner, Engineer, during the Post-Construction Phase, shall:
 - 1. Perform or provide the following additional Post-Construction Phase tasks or deliverables:
 - a. As-built Certifications This task includes processing certifications of completion with the necessary jurisdictional agencies.

PART 2 – ADDITIONAL SERVICES

- A. If authorized in writing by Owner, Engineer shall furnish or obtain from others Additional Services of the types listed below.
 - Preparation of applications and supporting documents (in addition to those furnished under Basic Services) for
 private or governmental grants, loans, or advances in connection with the Project; preparation or review of
 environmental assessments and impact statements; review and evaluation of the effects on the design
 requirements for the Project of any such statements and documents prepared by others; and assistance in
 obtaining approvals of authorities having jurisdiction over the anticipated environmental impact of the Project.
 - 2. Services to make measured drawings of or to investigate existing conditions or facilities, or to verify the accuracy of drawings or other information furnished by Owner or others.
 - 3. Services resulting from significant changes in the scope, extent, or character of the portions of the Project designed or specified by Engineer or its design requirements including, but not limited to, changes in size, complexity, Owner's schedule, character of construction, or method of financing; and revising previously accepted studies, reports, Drawings, Specifications, or Contract Documents when such revisions are required by changes in Laws and Regulations enacted subsequent to the Effective Date of this Agreement or are due to any other causes beyond Engineer's control.
 - 4. Services resulting from Owner's request to evaluate additional Concept Plans solutions beyond those identified in Paragraph A1.01.
 - 5. Services required as a result of Owner's providing incomplete or incorrect Project information to Engineer.
 - 6. Providing renderings or models for Owner's use.
 - 7. Undertaking investigations and studies including, but not limited to, detailed consideration of operations, maintenance, and overhead expenses; the preparation of feasibility studies, cash flow and economic evaluations, rate schedules, and appraisals; assistance in obtaining financing for the Project; evaluating processes available for licensing, and assisting Owner in obtaining process licensing; detailed quantity surveys of materials, equipment, and labor; and audits or inventories required in connection with construction performed by Owner.
 - 8. Furnishing services of Engineer's Consultants for other than Basic Services.
 - 9. Services attributable to more prime construction contracts than specified in Paragraph A1.03.

Page 4 of 6 Pages
(Exhibit A – Engineer's Services)

EJCDC E-500 Standard Form of Agreement Between Owner and Engineer for Professional Services
Copyright ©2002 National Society of Professional Engineers for EJCDC. All rights reserved.

- 10. Services during out-of-town travel required of Engineer other than for visits to the Site or Owner's office.
- 11. Preparing for, coordinating with, participating in and responding to structured independent review processes, including, but not limited to, construction management, cost estimating, project peer review, value engineering, and constructibility review requested by Owner; and performing or furnishing services required to revise studies, reports, Drawings, Specifications, or other Bidding Documents as a result of such review processes.
- 12. Preparing additional Bidding Documents or Contract Documents for alternate bids or prices requested by Owner for the Work or a portion thereof.
- 13. Determining the acceptability of substitute materials and equipment proposed during the Bidding or Negotiating Phase when substitution prior to the award of contracts is allowed by the Bidding Documents.
- 14. Assistance in connection with Bid protests, rebidding, or renegotiating contracts for construction, materials, equipment, or services, except when such assistance is required by Exhibit F.
- 15. Providing construction surveys and staking to enable Contractor to perform its work other than as required under Paragraph A1.05., and any type of property surveys or related engineering services needed for the transfer of interests in real property; and providing other special field surveys.
- 16. Providing Construction Phase services beyond the original date for final completion of the Work.
- 17. Providing assistance in responding to the presence of any Constituent of Concern at the Site, in compliance with current Laws and Regulations.
- Preparing and furnishing to Owner Record Drawings showing appropriate record information based on Project annotated record documents received from Contractor.
- 19. Preparation of operation and maintenance manuals.
- 20. Preparing to serve or serving as a consultant or witness for Owner in any litigation, arbitration, or other dispute resolution process related to the Project.
- 21. Providing more extensive services required to enable Engineer to issue notices or certifications requested by Owner.
- 22. Other services performed or furnished by Engineer not otherwise provided for in this Agreement.
- 23. Services in connection with Work Change Directives and Change Orders to reflect changes requested by Owner.
- 24. Services in making revisions to Drawings and Specifications occasioned by the acceptance of substitute materials or equipment other than "or-equal" items; and services after the award of the Construction Contract in evaluating and determining the acceptability of a substitution which is found to be inappropriate for the Project or an excessive number of substitutions.
- 25. Services resulting from significant delays, changes, or price increases occurring as a direct or indirect result of materials, equipment, or energy shortages.
- 26. Additional or extended services during construction made necessary by (1) emergencies or acts of God endangering the Work, (2) the presence at the Site of any Constituent of Concern, (3) Work damaged by fire or other cause during construction, (4) a significant amount of defective, neglected, or delayed work by Contractor, (5) acceleration of the progress schedule involving services beyond normal working hours, or (6) default by Contractor.
- 27. Services (other than Basic Services during the Post-Construction Phase) in connection with any partial utilization of any part of the Work by Owner prior to Substantial Completion.

Page 5 of 6 Pages
(Exhibit A – Engineer's Services)

EJCDC E-500 Standard Form of Agreement Between Owner and Engineer for Professional Services
Copyright ©2002 National Society of Professional Engineers for EJCDC. All rights reserved.

28	. Evaluating an unreasonal connection with the Work	ole claim	or an	excessive	number	of claims	submitted	by Contrac	tor or o	thers in
			n	(((D						

The Agreement is amended and supplemented to include the following agreement of the parties. In addition to other responsibilities of Owner as set forth in this Agreement, Owner shall at its expense:

This is **EXHIBIT B**, consisting of 2 pages, referred to in and part of the **Agreement between Owner and Engineer** for **Professional Services** dated February , 2020.

Owner's Responsibilities

- A. Provide Engineer with all criteria and full information as to Owner's requirements for the Project, including design objectives and constraints, space, capacity and performance requirements, flexibility, and expandability, and any budgetary limitations; and furnish copies of all design and construction standards which Owner will require to be included in the Drawings and Specifications; and furnish copies of Owner's standard forms, conditions, and related documents for Engineer to include in the Bidding Documents, when applicable.
- B. Furnish to Engineer any other available information pertinent to the Project including reports and data relative to previous designs, or investigation at or adjacent to the Site.
- C. Following Engineer's assessment of initially-available Project information and data and upon Engineer's request, furnish or otherwise make available such additional Project related information and data as is reasonably required to enable Engineer to complete its Basic and Additional Services. Such additional information or data would generally include the following:
 - 1. Property descriptions.
 - 2. Zoning, deed, and other land use restrictions.
 - 3. Property, boundary, easement, right-of-way, and other special surveys or data, including establishing relevant reference points.
 - 4. Explorations and tests of subsurface conditions at or contiguous to the Site, drawings of physical conditions in or relating to existing surface or subsurface structures at or contiguous to the Site, or hydrographic surveys, with appropriate professional interpretation thereof.
 - 5. Environmental assessments, audits, investigations, and impact statements, and other relevant environmental or cultural studies as to the Project, the Site, and adjacent areas.
 - Data or consultations as required for the Project but not otherwise identified in the Agreement or the Exhibits thereto.
- D. Give prompt written notice to Engineer whenever Owner observes or otherwise becomes aware of the presence at the Site of any Constituent of Concern, or of any other development that affects the scope or time of performance of Engineer's services, or any defect or nonconformance in Engineer's services, the Work, or in the performance of any Contractor.
- E. Authorize Engineer to provide Additional Services as set forth in Part 2 of Exhibit A of the Agreement as required.
- F. Arrange for safe access to and make all provisions for Engineer to enter upon public and private property as required for Engineer to perform services under the Agreement.
- G. Examine all alternate solutions, studies, reports, sketches, Drawings, Specifications, proposals, and other documents presented by Engineer (including obtaining advice of an attorney, insurance counselor, and other advisors or

Page 1 of 2 Pages
(Exhibit B – Engineer's Services)

EJCDC E-500 Standard Form of Agreement Between Owner and Engineer for Professional Services
Copyright ©2002 National Society of Professional Engineers for EJCDC. All rights reserved.

consultants as Owner deems appropriate with respect to such examination) and render in writing timely decisions pertaining thereto.

- H. Provide reviews, approvals, and permits from all governmental authorities having jurisdiction to approve all phases of the Project designed or specified by Engineer and such reviews, approvals, and consents from others as may be necessary for completion of each phase of the Project.
- I. Provide, as required for the Project:
 - 1. Accounting, bond and financial advisory, independent cost estimating, and insurance counseling services.
 - 2. Legal services with regard to issues pertaining to the Project as Owner requires, Contractor raises, or Engineer reasonably requests.
 - Such auditing services as Owner requires to ascertain how or for what purpose Contractor has used the moneys paid.
 - 4. Placement and payment for advertisement for Bids in appropriate publications.
- J. Advise Engineer of the identity and scope of services of any independent consultants employed by Owner to perform or furnish services in regard to the Project, including, but not limited to, cost estimating, project peer review, value engineering, and constructibility review.
- K. Furnish to Engineer data as to Owner's anticipated costs for services to be provided by others (including, but not limited to, accounting, bond and financial, independent cost estimating, insurance counseling, and legal advice) for Owner so that Engineer may assist Owner in collating the various cost categories which comprise Total Project Costs.
- L. If Owner designates a construction manager or an individual or entity other than, or in addition to, Engineer to represent Owner at the Site, define and set forth as an attachment to this Exhibit B the duties, responsibilities, and limitations of authority of such other party and the relation thereof to the duties, responsibilities, and authority of Engineer.
- M. If more than one prime contract is to be awarded for the Work designed or specified by Engineer, designate a person or entity to have authority and responsibility for coordinating the activities among the various prime Contractors, and define and set forth the duties, responsibilities, and limitations of authority of such individual or entity and the relation thereof to the duties, responsibilities, and authority of Engineer as an attachment to this Exhibit B that is to be mutually agreed upon and made a part of this Agreement before such services begin.
- N. Attend the pre-bid conference, bid opening, pre-construction conferences, construction progress and other job related meetings, and Substantial Completion and final payment inspections.
- O. Provide the services of an independent testing laboratory to perform all inspections, tests, and approvals of Samples, materials, and equipment required by the Contract Documents, or to evaluate the performance of materials, equipment, and facilities of Owner, prior to their incorporation into the Work with appropriate professional interpretation thereof.
- P. Provide Engineer with the findings and reports generated by the entities providing services to Owner pursuant to this paragraph.
- Q. Perform or provide the following additional services: _____.

The Agreement is amended and supplemented to include the following agreement of the parties. Compensation for Basic Services – Lump Sum Method of Payment

This is **EXHIBIT** C, consisting of 1 page, referred to in and part of the Agreement between Owner and Engineer for Professional Services dated February ________, 2020.

Payment Procedures

A. Owner shall pay Engineer for Basic Services set forth in Exhibit A as follows:

Engineer shall invoice once a month on a percentage completed basis.

This is **EXHIBIT D**, consisting of 2 pages, referred to in and part of the Agreement between Owner and Engineer for Professional Services dated February _______, 2020.

General Tasks

Bid package preparation, answering bid questions evaluation of bids received Evaluation of R/W corridor concepts, identification of R/W needs and acquisition support Project Manager meeting (Kick-off, concept approval at 30%, phase review at 90%) Providing CADD files, contract administration

Surveying (by Subconsultant)

Provide topographic survey based on State Plan Coordinates

Provide monumentation, with benchmarks set every 1500 feet

Provide R/W mapping services and parcel legal descriptions

Provide the County Engineer with a comprehensive CADD file that contains topo, utilities, existing property lines and R/W lines

Roadway Analysis

Pavement design package (including traffic, ESAL's and modulus)

Design Report

Horiz/Vert master design files (includes eval of alignment options and R/W acquisitions concepts)

Cross section design files

Quantities (concepts, 90%, final Engineer's Estimate)

Cost Estimate (concepts, 90%, final Engineer's Estimate)

Field Reviews

Technical Meetings

Coordination (with County Engineer, subconsultants)

Roadway Plans

Key Sheet

Signature Sheet

Typical Section Sheets

Notes

Summary of quantities sheet

Plan/Profile Sheets

Special details

Cross sections

Temporary traffic control sheets

SWPPP sheets

Project network control

Drainage Analysis

Drainage Map Hydrology

Base Clearance Evaluation

Design of cross drains (estimate 5)

Design of ditches and side drains

Design of stormwater pond (need for ponds is dependent on final alignment selected and if we create more than 100CY of fil in a wetland or disturb more than 0.1 acre at cross-drain culverts)

Drainage Calculations Field Reviews Cost Estimate

Drainage Plans

Summary of drainage structures Drainage structure sheets Stormwater pond details Erosion Control Details SWPP sheets

Utilities

Identify existing owners and collect contact data
Make Initial Contacts and request RGB mark-ups of existing facilities
Collect and review data from UAO's
Utility Coordination of adjustment/relocation/remain and protect actions
Review mark-ups and work schedules

Environmental Permitting

Complete and submit all required permit apps (WMD, ACOE)
Wetland delineation and evaluation of impacts
Coordination with subconsultants and agencies
** A wetland mitigation plan is NOT a part of this Scope of Services**

Signing and Pavement Marking Analysis

Reference and Master design file No Passing zone evaluation Sign design base on MUTCD and County preference Quantities Cost Estimate

Signing and pavement Marking Plans

Key Sheet Tabulation of quantities Notes Plan Sheets Typical Details

Post-Design Services

Pre-Construction meeting Responding to Contractor/CEI questions Plan revisions (as necessary)