

ACCEPTANCE OF APPOINTMENT AS SUCCESSOR TRUSTEE

WHEREAS, James E. North, Jr. and Marilyn J. North, as Grantors, created the North Family Trust dated April 30, 2018, (the "Trust") under which James E. North, Jr. and Marilyn J. North were named as the initial Trustees; and

WHEREAS, Marilyn J. North served as Trustee until her death on August 21, 2023.

WHEREAS, James E. North, Jr. served as Trustee until his death on August 23, 2024.

WHEREAS, Pursuant to the Trust, Eric B. North is named to serve as successor Trustee in the event of the death or incapacity of both Grantors.

WHEREAS, Eric B. North desires to accept his appointment as successor Trustee of the Trust.

NOW, THEREFORE, the undersigned, Eric B. North, hereby accepts his appointment as successor Trustee of the Trust, effective immediately.

Signed by:

C538A29D12E24B9

Eric B. North

Date: 10/15/2024

Affidavit of No Florida Estate Tax Due

WEST
DR-312
R. 01/24
Rule 12C-3.008, F.A.C.
Effective 01/24
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(This space available for case style of estate probate proceeding)

(For official use only)

I, the undersigned, Eric B. North, do hereby state:
(print name of personal representative)

1. I am the personal representative as defined in section 198.01 or section 731.201, Florida Statutes, as the case may be, of the estate of James E. North, Jr..
(print name of decedent)
2. The decedent referenced above died on 08 /23 /2024, and was domiciled (as defined in s. 198.015, F.S.) at the time of death in the state of Florida.
(date of death)

On date of death, the decedent was (check one): ☒ a U.S. citizen ☐ not a U.S. citizen

3. A federal estate tax return (federal Form 706 or 706-NA) is not required to be filed for the estate.
4. The estate does not owe Florida estate tax pursuant to Chapter 198, F.S.
5. I acknowledge personal liability for distribution in whole or in part of any of the estate by having obtained release of such property from the lien of the Florida estate tax.

Under penalties of perjury, I declare that I have read the foregoing Affidavit and that the facts stated in it are true to the best of my knowledge and belief. This Affidavit is based on all information of which the personal representative has any knowledge.

Executed this _____ day of _____, 2024

Signature 
Signed by: CS38A28D12E24B8

Print name Eric B. North

Telephone number 954-661-7339

Mailing address 373 Royal Cove Way

City/State/ZIP Davie, FL 33325

File this form with the appropriate clerk of the court. Do not mail to the Florida Department of Revenue.

**IN THE CIRCUIT COURT FOR COLUMBIA COUNTY,
FLORIDA
IN RE: ESTATE OF**

PROBATE DIVISION

File No.

JAMES E. NORTH, JR.

Division

Deceased.


NOTICE OF TRUST

James E. North, Jr., a resident of Columbia County, Florida, who died on August 23, 2024, was the settlor of a trust entitled: **North Family Trust**, dated April 30, 2018, which is a trust described in Florida Statutes Section 733.707(3) and is liable for the expenses of the administration of the decedent's estate and enforceable claims of the decedent's creditors to the extent the decedent's estate is insufficient to pay them, as provided in Florida Statutes Section 733.607(2).

The name and address of the trustee are set forth below.

The clerk shall file and index this notice of trust in the same manner as a caveat, unless there exists a probate proceeding for the grantor's estate in which case this notice of trust must be filed in the probate proceeding and the clerk shall send a copy to the personal representative.

Signed on this _____ day of _____, 2024.

Signed by:


Eric B. North, Trustee
373 Royal Cove Way
Davie, Florida 33325

Copy mailed to attorney for the Trustee on
_____, 2024.

CLERK OF THE CIRCUIT COURT

By: _____