PREPARED BY AND RETURN TO: Roben A. Dawkins, Esquire Fisher, Tousey, Leas & Ball 818 North A1A – Suite 104 Ponte Vedra Beach, FL 32082

### AFFIDAVIT OF ACCEPTANCE THE GEORGE W. RICHARDSON, JR. LIVING TRUST

Before me, the undersigned authority, personally appeared LINDA RICHARDSON, who, being first duly sworn upon oath, deposes and says that:

- (1) GEORGE W. RICHARDSON, JR., as Grantor, and GEORGE W. RICHARDSON, JR. and CAROL T. RICHARDSON, as Trustees, entered into The George W. Richardson, Jr. Living Trust agreement on September 9, 2020 (the "Trust").
- (2) Under the terms of the Trust, upon the death, incapacity, or resignation of either of GEORGE W. RICHARDSON, JR. and CAROL T. RICHARDSON, no successor Trustee need be appointed, but on the death, incapacity, or resignation of both of GEORGE W. RICHARDSON, JR. and CAROL T. RICHARDSON, LINDA RICHARDSON is appointed as successor Trustee of the Trust.
- (3) GEORGE W. RICHARDSON, JR. is now incapacitated; a copy of a letter from his physician attesting to this is attached hereto.
- (4) CAROL T. RICHARDSON has resigned as Trustee of the Trust; a copy of her Resignation of Trustee is attached hereto.

- (5) LINDA RICHARDSON hereby accepts her appointment as successor Trustee of the Trust, resulting from the resignation of CAROL T. RICHARDSON, and the incapacity of GEORGE W. RICHARDSON, JR.
  - (6) The Trust is currently in full force and effect as of the date hereof.
  - (7) The name and address of the current Trustee of the Trust is as follows:

LINDA RICHARDSON 360 NW Blue Bird Glen Wellborn, FL 32094

DATED this 8th day of OCtober, 2021.

Signed and sealed in the presence of:

Print Name: Crystal A. Singlesory

LINDA RICHARDSON

Sign: Cherostubaces
Print Name: Flicabeth Boures

### STATE OF FLORIDA COUNTY OF <u>COLUMBIA</u>

| The foregoing instrument       | , Affidavit of Acceptance, was acknowledged, sworn to and |
|--------------------------------|---|
| subscribed before me, by means | of V physical presence or O online notarization, this V   |
| day of ()(1000er, 2021, by I   | INDA RICHARDSON, who is personally known to me or         |
| has produced FL DL             | as identification.  |



Name: Brittany Olas
NOTARY PUBLIC
Commission Number: GG 923617

Jas. 1229209

| IN   | RF. |
|------|-----|
| 11.4 | 101 |

# THE GEORGE W. RICHARDSON, JR. LIVING TRUST DATED SEPTEMBER 9, 2020

### RESIGNATION OF TRUSTEE

I, CAROL T. RICHARDSON, hereby resign as Trustee of The George W. Richardson, Jr. Living Trust, under agreement dated September 9, 2020.

This Resignation shall be effective on the date my daughter, LINDA RICHARDSON, accepts the office of Trustee.

Dated this \_\_\_\_\_\_, 2021.

Caral I Richardson
CAROL T. RICHARDSON

jas/1229194





August 26, 2021

To Whom It May Concern:

Re: George Richardson

DOB: 8/28/32

Mr. Richardson

Mr. Richardson

Therefore, he is not capacitated to make his own health care decisions or manage his finances, etc., at this time.

Sincerely,

Andrew Dubin, M.D.

**Medical Director** 

FIRST AMENDMENT TO THE GEORGE W. RICHARDSON, JR. LIVING TRUST

# FIRST AMENDMENT TO THE GEORGE W. RICHARDSON, JR. LIVING TRUST

| THIS FIRST AMENDMENT TO THE GEORGE W. RICHARDSON, JR. LIVING                                |  |  |
|---|--|--|
| TRUST is made this 1st day of Detober, 2020, between GEORGE W.                              |  |  |
| RICHARDSON, JR., a resident of Columbia County, Florida, a citizen of the United States, as |  |  |
| Grantor, hereinafter referred to in the first person, and GEORGE W. RICHARDSON, JR. and     |  |  |
| CAROL T. RICHARDSON, hereinafter referred to, along with their successors, as the Trustees. |  |  |

#### WITNESSETH:

WHEREAS, I, as Grantor, and CAROL T. RICHARDSON and I, as Trustees, entered into The George W. Richardson, Jr. Living Trust agreement on September 9, 2020 (the Trust Agreement); and

WHEREAS, by the provisions of Article XVI of the Trust Agreement, I retained the right to amend, change and supplement the Trust Agreement by written agreement; and

WHEREAS, I wish to amend the Trust Agreement.

NOW, THEREFORE, the Trustees and I agree that the Trust Agreement shall be amended and modified as follows:

I. I hereby restate section (b) of Article V of the Trust Agreement to read as follows:

#### **ARTICLE V**

#### **Family Trust**

(b) Upon the death of my wife, CAROL T. RICHARDSON, or upon my death if I survive her (date of termination), this trust shall terminate and the remaining trust estate shall be

distributed outright and free from further trust to my daughter, LINDA RICHARDSON, if she survives the date of termination, or if not, shall be divided and distributed among her lineal descendants who survive the date of termination, in equal shares per stirpes, or if none, shall be distributed to my grandson, GEORGE W. RICHARDSON, IV, if he survives the date of termination, or if not, to his lineal descendants who survive the date of termination, in equal shares per stirpes.

II. I hereby restate section (d) of Article VI of the Trust Agreement to read as follows:

#### **ARTICLE VI**

#### Children's Trust

(d) Upon the death of my daughter, LINDA RICHARDSON, or upon my death, if later (date of termination), the trust with respect to her share shall terminate and the remaining balance of her share shall be divided and distributed among her lineal descendants who survive that date of termination, in equal shares per stirpes, or if none, shall be distributed to my grandson, GEORGE W. RICHARDSON, IV, if he survives that date of termination, or if not, to his lineal descendants who survive that date of termination, in equal shares per stirpes. Upon the death of my son, CURTIS DEAN RICHARDSON, or upon my death, if later (date of termination), the trust with respect to his share shall terminate and the remaining balance of his share shall be distributed to my daughter, LINDA RICHARDSON, if she survives that date of termination, or if not, among her lineal descendants who survive that date of termination, in equal shares per stirpes, or if none, shall be distributed to my grandson, GEORGE W.

RICHARDSON, IV, if he survives that date of termination, or if not, to his lineal descendants who survive that date of termination, in equal shares per stirpes.

III. Except as herein modified, I hereby ratify and confirm the Trust Agreement.

IN WITNESS WHEREOF, the Trustees and I have duly executed this First Amendment to the Trust Agreement on the day and year first above written.

GEORGE W. RICHARDSON, JR. Grantor and Trustee

The foregoing was published, declared and signed by GEORGE W. RICHARDSON, JR., in our presence, as and to be his First Amendment to the Trust Agreement and we, at his request, in his presence and in the presence of each other, hereby subscribe as attesting witnesses.

Crystal Singletary of Lake City, Florida

Teresa M. Ursomarso of Lake City, Florida

Signed and Sealed in the Presence of:

CAROL T. RICHARDSON

Trustee

# STATE OF FLORIDA COUNTY OF Columbia

| The foregoing instrument, First Amendment Trust, was acknowledged before me, by means notarization, this day of day of RICHARDSON, JR., as Grantor and Trustee, who produced | of physical presence or online, 2020, by GEORGE W. |
|--|--|
|  | -  |

APRIL SUZANNE JANSON
Notary Public - State of Florida
Commission # GG 965455
My Comm. Expires Jun 28, 2024
Bonded through National Notary Assn.

Print Name: April Suzanne Janson
NOTARY PUBLIC, State of Florida
Commission Number: GG 965 455

# STATE OF FLORIDA COUNTY OF \_\_Columbia

The foregoing instrument, First Amendment to The George W. Richardson, Jr. Living Trust, was acknowledged before me, by means of physical presence or online notarization, this day of october, 2020, by CAROL T. RICHARDSON, as Trustee, who is personally known to me or has produced as identification.



Print Name: April Suzanne Janson
NOTARY PUBLIC, State of Florida
Commission Number: 66 965 455

Jas/1085064